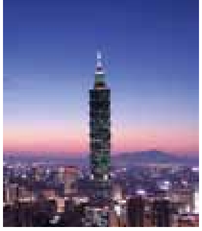


# Agenda

**8:00** **Registration and Morning Networking**

**9:00** **Welcome and Introduction**
*Jonathan Watkin, Conference Director, AsianInvestor*

**9:05** **Keynote Presentation:**
*Yin-hua Yeh, Commissioner, Financial Supervisory Commission*

**9:45** **Panel: Long Term Dynamic Asset Allocation versus Static Asset Allocation?**
**Moderator:**
*Janet Li, CFA, Head of Investment, Towers Watson*
**Panel Members:**
*I-cheng Liu, Head of Corporate Banking and Senior EVP, Cathay United Bank*
*Keisuke Ito, CFA, Chief Investment Advisor, Mizuho-DL Financial Technology Co., Ltd.*
*Marco Montanari, Head of db x-trackers ETFs –Asia, Deutsche Bank*

**10:30** **Morning and Networking Break**

**10:50** **Presentation: ETFs – How can these be used as Portfolio Construction Tools?**
*Marco Montanari, Head of db x-trackers ETFs –Asia, Deutsche Bank*

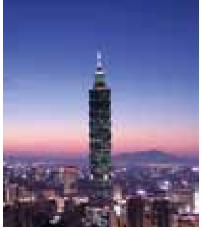
**11:25** **Panel: Biggest Pension Fund Challenges in the next 10 years and the New Investment Landscape**
**Moderator:**
*Feng-Ching Tsay, Vice Chairman, The Public Service Pension Fund Management Board, Ministry of Civil Service, Examination Yuan, Republic of China*
**Panel Members:**
*Yvonne Sin, Lead Investment Consultant, Towers Watson*
*Shean-bii Chiu, Professor of Finance Department, National Taiwan University, Chairman of Pension Fund Association, R.O.C.*
*Carl Moss, Senior Investment Officer, INTECH*

**12.10** **Presentation: Life Settlements and the Appeal of an Uncorrelated Asset Class in all Market Conditions - The Convergence of Insurance and Capital Markets Presents Institutions with an Opportunity to Access a Thriving Market for Longevity and Mortality Risk. The Fastest Growing Segment of this Market Centers around Life Settlements.**

- Overview of the US life Insurance Market
- The Evolution of Life Settlements
- Opportunities for Counterparties in the US Longevity Asset Class
- The Role of a Provider, Structurer and Servicer

*Charles Wong, Managing Director, Coventry Capital HK Ltd.*

# Agenda



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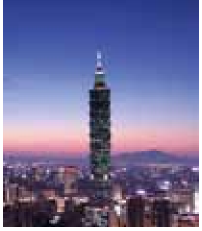
|---|---|
| **12:45** | **Luncheon and Networking** |
| **14:00** | **Panel: Equities versus fixed income – where is the value now?**<br>**Moderator:**<br>*Bin Chen, CFA, Investment Consulting Business Leader, China, Mercer*<br>**Panel Members:**<br>*Steve Tsai, Senior Vice President & Head of Corporate Trust, China Trust Commercial Bank*<br>*Markus Ohlig, Managing Director, Asia Pacific, Greenwich Associates Singapore* |
| **14:45** | **Presentation: New approaches to Japanese Pension Fund Management – Recent Developments after the Global Financial Crisis**<br>*Keisuke Ito, CFA, Chief Investment Advisor, Mizuho-DL Financial Technology Co., Ltd.* |
| **15:20** | **Afternoon Networking Break** |
| **15:40** | **Panel: Alternative investments – the appetite of institutional investors for private equity, distressed debt, life settlements and hedge funds in light of recent returns**<br>**Moderator:**<br>*Alan Taylor, Founder, AT Associates, Hong Kong*<br>**Panel Members:**<br>*Brenda Tse, Managing Director, Greater China, Permal (HK) Ltd*<br>*Warren Allderige, CEO, Pacific Harbor Group*<br>*Tim Huang, Vice President, LGT Capital Partners*<br>*Charles Wong, Managing Director, Coventry Capital HK Ltd.* |
| **16:35** | **Presentation: How Investors Globally are Reacting Post Crisis**<br>*Markus Ohlig, Managing Director, Asia Pacific, Greenwich Associates Singapore* |
| **17.10** | **Closing** |

Cocktail (open to all delegates)



# Agenda

8:00 入場註冊和交流時間

9:00 **歡迎致詞和開場介紹**
*Jonathan Watkin, 亞洲投資人會議主任*

9:05 **主題演講:**
*葉銀華，行政院金融監督管理委員會委員*

9:45 **小組討論: 長遠的動態資產配置 vs 靜態資產配置？**
**主持人:**
*李子恩，韜睿惠悅台灣投資顧問執行長*
**小組成員:**
*劉奕成，國泰世華銀行企業金融服務部執行兼資深副總*
*伊藤敬介， CFA， 瑞穗第一金融科技公司首席投資顧問(CIA)*
*Marco Montanari，德意志銀行亞洲區db x-trackers ETFs主管*

10:30 休息交流時間

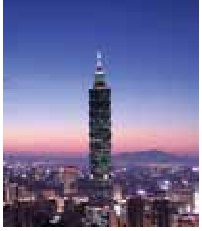
10:50 **專題發表: ETFs – 如何用來作為投資組合方案的工具?**
*Marco Montanari德意志銀行亞洲區db x-trackers ETFs主管*

11:25 **小組討論: 退休基金在未來10年內的最大挑戰，以及新的投資環境**
**主持人:**
*蔡豐清，考試院銓敘部公務人員退休撫卹基金管理委員會副主任委員*
**小組成員:**
*冼懿敏，韜睿惠悅首席投資顧問*
*邱顯比，台灣大學財務金融學系教授，中華民國退休基金協會理事長*
*Carl Moss，INTECH 資深投資專員*

12.10 **專題發表: 綜觀壽險交易以及此報酬率自成一格的資產類別之魅力 – 壽險與資本市場的結合，為機構投資人指引了針對長壽及死亡風險有效避險的投資之路。 這個成長快速茁壯的市場環繞著壽險交易而發展。**
- 綜觀美國的人壽保險市場
- 壽險交易的演變
- 交易對手在美國長壽資產市場的契機
- 壽險交易供應者，產品架構設計者，以及服務者的角色

*王騰耀，Coventry 香港辦事處董事總經理*

# Agenda



12:45 **午餐和交流時間**

14:00 **小組討論: 股權 vs 定額收入 – 目前的價值在哪？**
**主持人:**
*諶檳，美世中國投資諮詢總監*
**小組成員:**
*蔡文雄，中國信託商業銀行資深副總裁暨法人信託部主管*
*Markus Ohlig，新加坡格林威治亞太區執行經理*

14:45 **專題發表: 日本退休基金新策略**
*伊藤敬介， CFA， 瑞穗第一金融科技公司首席投資顧問*

15:20 **休息交流時間**

15:40 **小組討論:另類投資選擇：在預期獲利的前提下，機構投資者對私募股權、不良債務 、人壽結算與避險基金得投資興趣**
**主持人:**
*Alan Taylor, AT Associates, Hong Kong 創始人*
**小組成員:**
*謝嘉儀， Permal (HK) Ltd大中華地區董事總經理*
*Warren Allderige, CEO, Pacific Harbor Group*
*黃謙勤，LGT Capital Partners 副總*
*王騰耀，Coventry 香港辦事處董事總經理*

16:35 **專題發表: 投資人如何因應後金融海嘯時期？**
*Markus Ohlig，新加坡格林威治亞太區執行經理*

17.10 **閉會致詞**

雞尾酒會（開放給所有代表）